

Municipal Secondary Market Disclosure Information Cover Sheet

This cover sheet should be sent with all submissions made to the Municipal Securities Rulemaking Board, Nationally Recognized Municipal Securities Information Repositories, and any applicable State Information Depository, whether the filing is voluntary or made pursuant to Securities and Exchange Commission rule 15c2-12 or any analogous state statute.

See www.sec.gov/info/municipal/nrmsir.htm for list of current NRMSIRs and SIDs

IF THIS FILING RELATES TO ALL SECURITIES ISSUED BY THE ISSUER OR ALL SECURITIES OF A SPECIFIC CREDIT or issued under a single indenture:

Issuer's Name (please include name of state where Issuer is located):

THE CITY OF SAN DIEGO, CALIFORNIA (OBLIGOR, PURSUANT TO CERTIFICATES OF PARTICIPATION);

Certificates of Participation (Balboa Park and Mission Bay Park Capital Improvements Program) Series 1996A
Refunding Certificates of Participation (Balboa Park and Mission Bay Park Capital Improvements Program, Series 1991) Series 1996B
2003 Certificates of Participation (1993 Balboa Park/Mission Bay Park Refunding) Evidencing Undivided Proportionate Interest in Lease Payments to be Made by the City of San Diego Pursuant to a Lease with the San Diego Facilities and Equipment Leasing Corporation

PUBLIC FACILITIES FINANCING AUTHORITY OF THE CITY OF SAN DIEGO (STATE: CALIFORNIA);

Taxable Lease Revenue Bonds, Series 1996A (San Diego Jack Murphy Stadium)
Lease Revenue Bonds, Series 2002 (Ballpark Project)
Lease Revenue Bonds, Series 2002B (Fire and Life Safety Facilities Project)

CONVENTION CENTER EXPANSION FINANCING AUTHORITY (STATE: CALIFORNIA)

Lease Revenue Bonds, Series 1998A (City of San Diego, California, as Lessee)

CITY OF SAN DIEGO/MTDB AUTHORITY (STATE: CALIFORNIA);

2003 Lease Revenue Refunding Bonds (San Diego Old Town Light Rail Transit Extension Refunding)

Other Obligated Person's Name (if any): _____

(Exactly as it appears on the Official Statement Cover)

Provide six-digit CUSIP* number(s), if available, of Issuer:

CITY OF SAN DIEGO, CALIFORNIA related CUSIP: 797260

PUBLIC FACILITIES FINANCING AUTHORITY OF THE CITY OF SAN DIEGO related CUSIP: 797299

CONVENTION CENTER EXPANSION FINANCING AUTHORITY related CUSIP: 79727L

CITY OF SAN DIEGO/MTDB AUTHORITY related CUSIP: 797448

*(Contact CUSIP's Municipal Disclosure Assistance Line at 212.438.6518 for assistance with obtaining the proper CUSIP numbers.)

TYPE OF FILING:

☒ Electronic ___4___ pages _____

Paper (no. of pages attached) _____

If information is also available on the Internet, give URL: **NOT AVAILABLE** _____

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

A. Annual Financial Information and Operating Data pursuant to Rule 15c2-12

(Financial information and operating data should not be filed with the MSRB.)

B. Financial Statements or CAFR pursuant to Rule 15c2-12

C. Notice of a Material Event pursuant to Rule 15c2-12 (Check as appropriate)

- | | |
|---|---|
| 1. Principal and interest payment delinquencies | 6. Adverse tax opinions or events affecting the tax-exempt status of the security |
| 2. Non-payment related defaults | 7. Modifications to the rights of security holders |
| 3. Unscheduled draws on debt service reserves reflecting financial difficulties | 8. Bond calls |
| 4. Unscheduled draws on credit enhancements reflecting financial difficulties | 9. Defeasances |
| 5. Substitution of credit or liquidity providers, or their failure to perform | 10. Release, substitution, or sale of property securing repayment of the securities |
| | 11. Rating changes |

D. ☒ Notice of Failure to Provide the Annual Report for the fiscal year ended June 30, 2004 – See information attached.

E. Other Secondary Market Information (Specify): _____

I hereby represent that I am authorized by the issuer or obligor or its agent to distribute this information publicly:

Issuer Contact:

Name P. LAMONT EWELL Title CITY MANAGER
Employer CITY OF SAN DIEGO
Address 202 C STREET, MAIL STATION 9A City SAN DIEGO State CA Zip Code 92101

Dissemination Agent Contact, if any:

Name: P. LAMONT EWELL Title: CITY MANAGER
Employer: CITY OF SAN DIEGO
Address: 202 C STREET, MAIL STATION 9A City: SAN DIEGO State: CA Zip Code: 92101
Relationship to Issuer: DISCLOSURE REPRESENTATIVE

Press Contact:

Name: GINA LEW Title: DIRECTOR OF PUBLIC AND MEDIA AFFAIRS
Telephone: (619) 236-6851 Fax: (619) 236-6067

NOTICE TO MUNICIPAL SECURITIES RULEMAKING BOARD AND
NATIONALLY RECOGNIZED MUNICIPAL SECURITIES INFORMATION REPOSITORIES
OF FAILURE TO FILE CONTINUING DISCLOSURE ANNUAL REPORT REGARDING

THE CITY OF SAN DIEGO
CERTIFICATES OF PARTICIPATION
(BALBOA PARK AND MISSION BAY PARK CAPITAL IMPROVEMENTS PROGRAM),
SERIES 1996A

THE CITY OF SAN DIEGO
REFUNDING CERTIFICATES OF PARTICIPATION
(BALBOA PARK AND MISSION BAY PARK CAPITAL IMPROVEMENTS PROGRAM,
SERIES 1991), SERIES 1996B

THE CITY OF SAN DIEGO
2003 CERTIFICATES OF PARTICIPATION
(1993 BALBOA PARK/MISSION BAY PARK REFUNDING)

PUBLIC FACILITIES FINANCING AUTHORITY OF THE CITY OF SAN DIEGO
TAXABLE LEASE REVENUE BONDS (SAN DIEGO JACK MURPHY STADIUM),
SERIES 1996A

PUBLIC FACILITIES FINANCING AUTHORITY OF THE CITY OF SAN DIEGO
LEASE REVENUE BONDS (BALLPARK PROJECT), SERIES 2002

PUBLIC FACILITIES FINANCING AUTHORITY OF THE CITY OF SAN DIEGO
LEASE REVENUE BONDS (FIRE AND LIFE SAFETY FACILITIES PROJECT),
SERIES 2002B

CONVENTION CENTER EXPANSION FINANCING AUTHORITY
LEASE REVENUE BONDS, SERIES 1998A

CITY OF SAN DIEGO/MTDB AUTHORITY
2003 LEASE REVENUE REFUNDING BONDS
(SAN DIEGO OLD TOWN LIGHT RAIL TRANSIT EXTENSION REFUNDING)

NOTICE IS HEREBY GIVEN that as of April 11, 2005 the City of San Diego has not provided an Annual Report for the fiscal year ended June 30, 2004 with respect to the certificates and bonds referenced above.

The Annual Reports, when filed, will not include the audited financial statements of the City for the fiscal year ended June 30, 2003, or for the fiscal year ended June 30, 2004, because such audits are not yet complete. In addition, in light of certain errors with respect to the audited financial statements of the City for the fiscal year ended June 30, 2002, which were reported to the Nationally Recognized Municipal Securities Information Repositories on January 27, 2004 and March 12, 2004, the City has determined that it would not be prudent to file unaudited financials at this time.

The City anticipates that the annual financial information required by the continuing disclosure agreements, other than the audited or unaudited financial reports, will be filed in the near future. The audited financial reports for the years ended June 30, 2003 and June 30, 2004 will be filed as soon as they become available.

Dated: April 11, 2005


_____, as,
Disclosure Representative

cc: Municipal Securities Rulemaking Board
Nationally Recognized Municipal Securities Information Repositories
BNY Western Trust Company (Trustee)
Wells Fargo Bank, N.A. (Trustee)
AMBAC Assurance Corporation (Insurer)
MBIA Insurance Corporation (Insurer)
Stone & Youngberg LLC (Underwriter)